

CATCHER

可成科技(Catcher Technology)

2015 第二季營運成果說明

投資人關係 2015/08/05

免責聲明

This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects” , “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.



2015 Q2財務概況



集團合併損益表(2015 Q2 vs. 2015 Q1)^{CATCHER}

(In NTD mn)	2Q15		1Q15		q-q
	<i>Amount</i>	%	Amount	%	
營業收入	20,129	100.0%	17,400	100.0%	15.7%
營業毛利	9,548	47.4%	8,109	46.6%	17.7%
營業費用	2,039	10.1%	1,866	10.7%	9.3%
營業淨利	7,509	37.3%	6,243	35.9%	20.3%
稅前淨利	8,161	40.5%	6,250	35.9%	30.6%
稅後淨利	5,247	26.1%	4,652	26.7%	12.8%
基本每股盈餘	\$ 6.81		\$ 6.04		0.77
EBITDA	9,860	49.0%	8,436	48.5%	16.9%

• EBITDA = 營業淨利 + 折舊 + 攤銷



集團合併損益表(2015 Q2 vs. 2014 Q2)^{CATCHER}

(In NTD mn)	2Q15		2Q14		y-y
	<i>Amount</i>	%	Amount	%	
營業收入	20,129	100.0%	13,319	100.0%	51.1%
營業毛利	9,548	47.4%	6,557	49.2%	45.6%
營業費用	2,039	10.1%	1,399	10.5%	45.7%
營業淨利	7,509	37.3%	5,157	38.7%	45.6%
稅前淨利	8,161	40.5%	5,436	40.8%	50.1%
稅後淨利	5,247	26.1%	3,644	27.4%	44.0%
基本每股盈餘	\$ 6.81		\$ 4.84		1.97
EBITDA	9,860	49.0%	6,664	50.0%	47.9%

• EBITDA = 營業淨利 + 折舊 + 攤銷

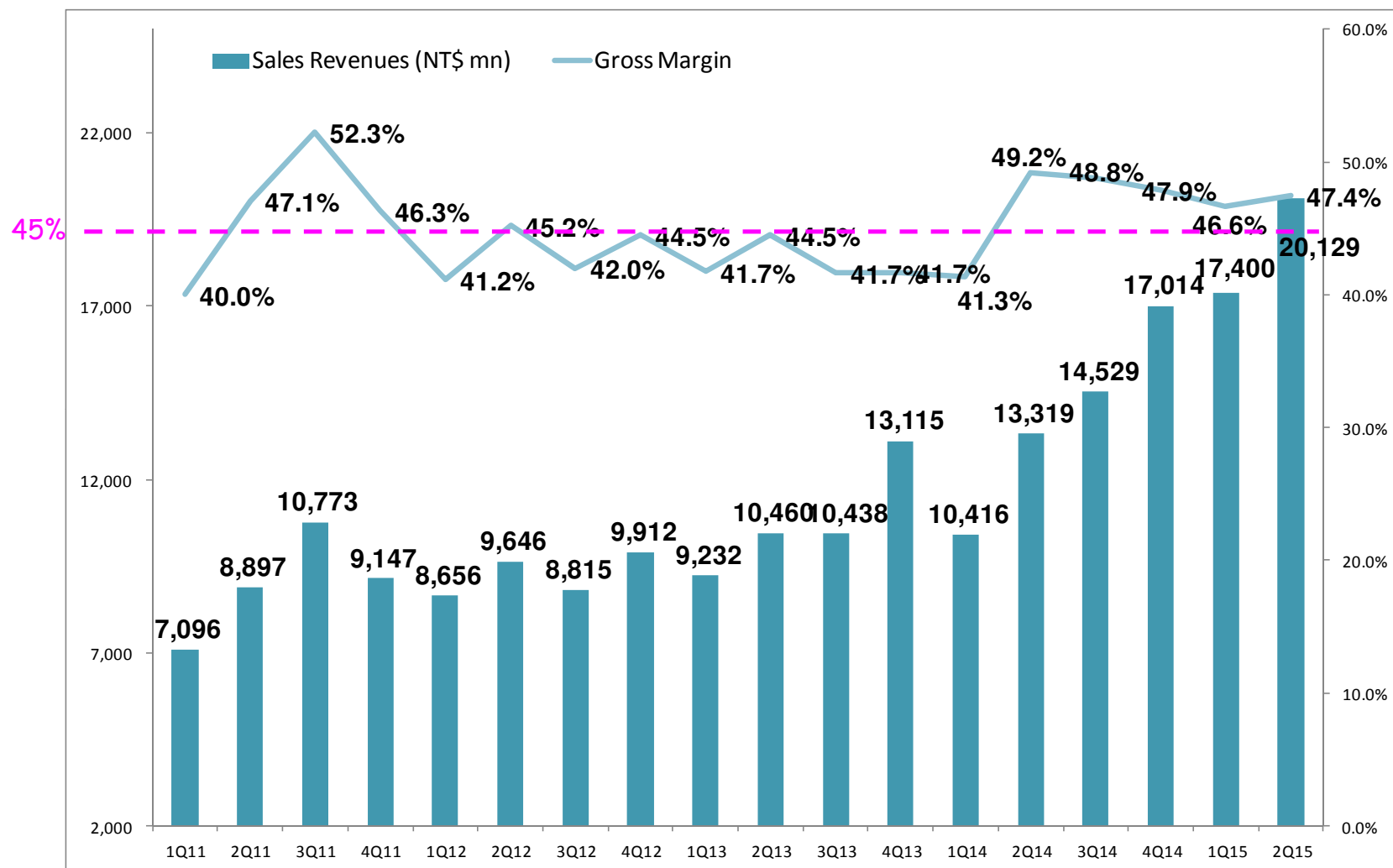


集團合併損益表(2015 1H vs. 2014 1H)

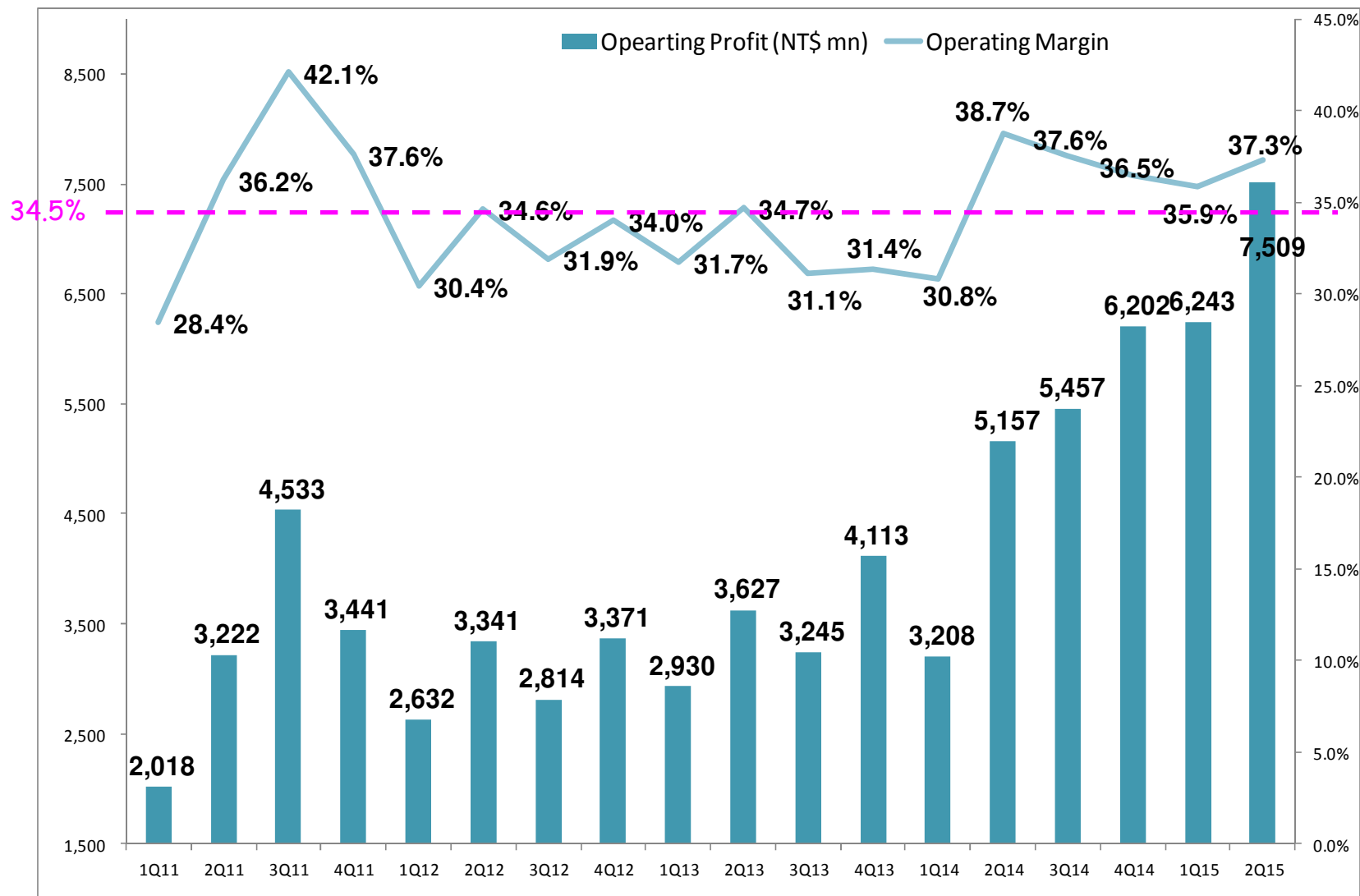
	6M15		6M14		
(In NTD mn)	<i>Amount</i>	%	<i>Amount</i>	%	y-y
營業收入	37,529	100.0%	23,735	100.0%	58.1%
營業毛利	17,657	47.0%	10,860	45.8%	62.6%
營業費用	3,905	10.4%	2,495	10.5%	56.5%
營業淨利	13,752	36.6%	8,366	35.2%	64.4%
稅前淨利	14,411	38.4%	9,295	39.2%	55.0%
稅後淨利	9,899	26.4%	6,627	27.9%	49.4%
基本每股盈餘	\$ 12.85		\$ 8.81		\$ 4.04
EBITDA	18,296	48.8%	11,329	47.7%	61.5%



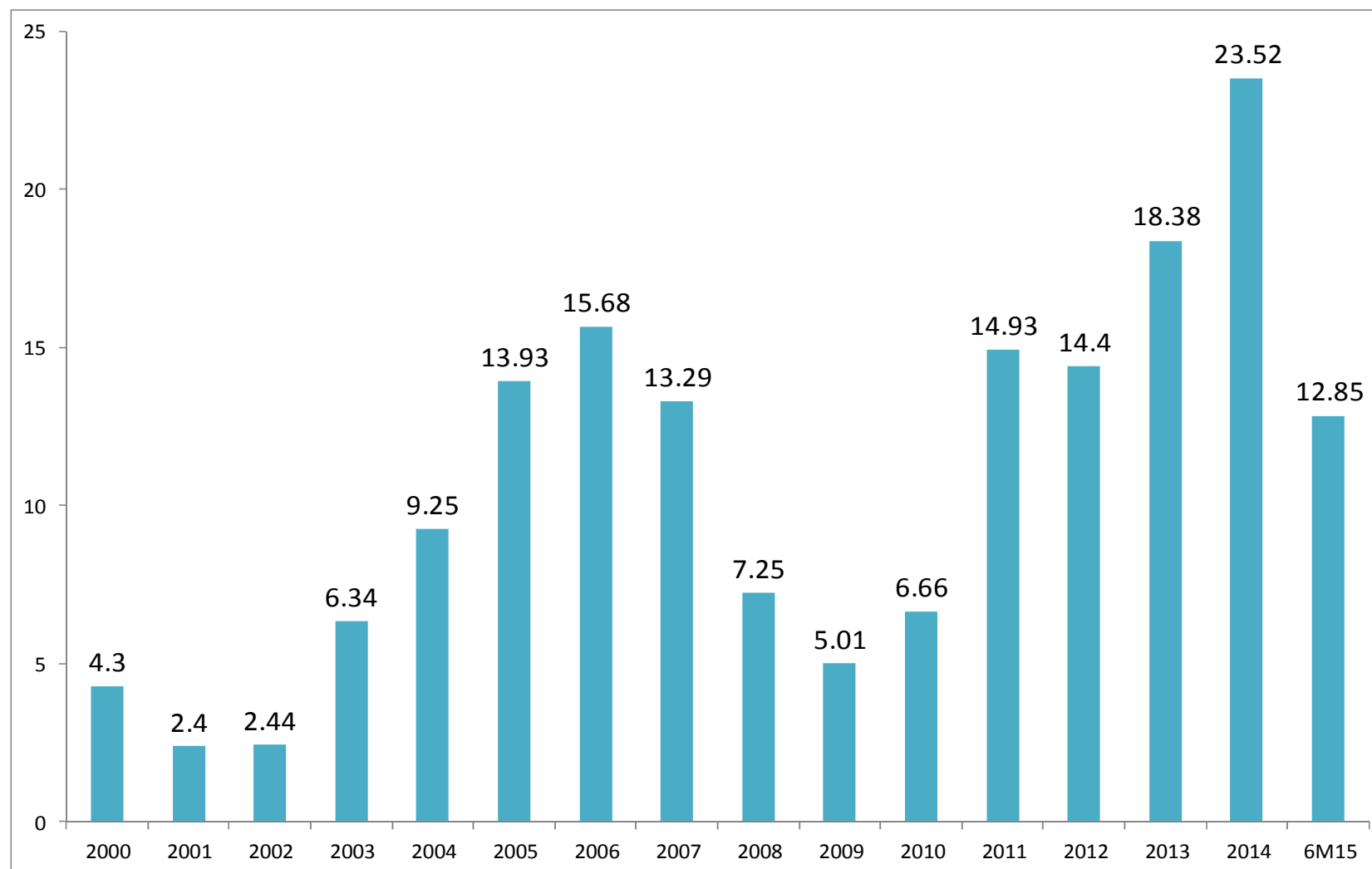
營業收入(季)x毛利率



營業淨利&營業淨利率



2000-2Q15 基本每股盈餘趨勢



* IFRS

集團合併資產負債表

(In NTD mn)

	2Q15		1Q15		2Q14	
總資產	145,370	100%	140,358	100%	105,124	100%
現金及約當現金	43,348	30%	46,310	33%	38,901	37%
流動資產	82,067	56%	80,328	57%	63,113	60%
固定資產	54,120	37%	48,034	34%	34,212	33%
總負債	46,211	32%	40,895	29%	27,210	26%
流動負債	38,035	26%	32,606	23%	25,353	24%
長期負債	8,176	6%	8,289	6%	1,856	2%
母公司股東權益	98,992	68%	99,307	71%	77,740	74%
負債及股東權益總計	145,370	100%	140,358	100%	105,124	100%
每股淨值	128.5		128.9		103.4	

•每股淨值以2015年前六個月加權平均流動股數770,391仟股為計算基準



現金流量表

(NT\$ mn)

	6M15	6M14
期初現金	48,119	39,378
營運活動之現金流入(出)	5,235	6,086
折舊&攤銷	4,544	2,963
投運活動之現金流入(出)	(10,623)	(1,510)
資本支出	(11,195)	(4,981)
融資活動之現金流入(出)	1,709	(5,385)
長短期借款	1,609	(5,248)
匯率影響數	(1,092)	332
現金水位變化	(4,771)	(478)
期末現金	43,348	38,901
EBITDA	18,296	11,329
自由現金流量	(5,960)	1,105

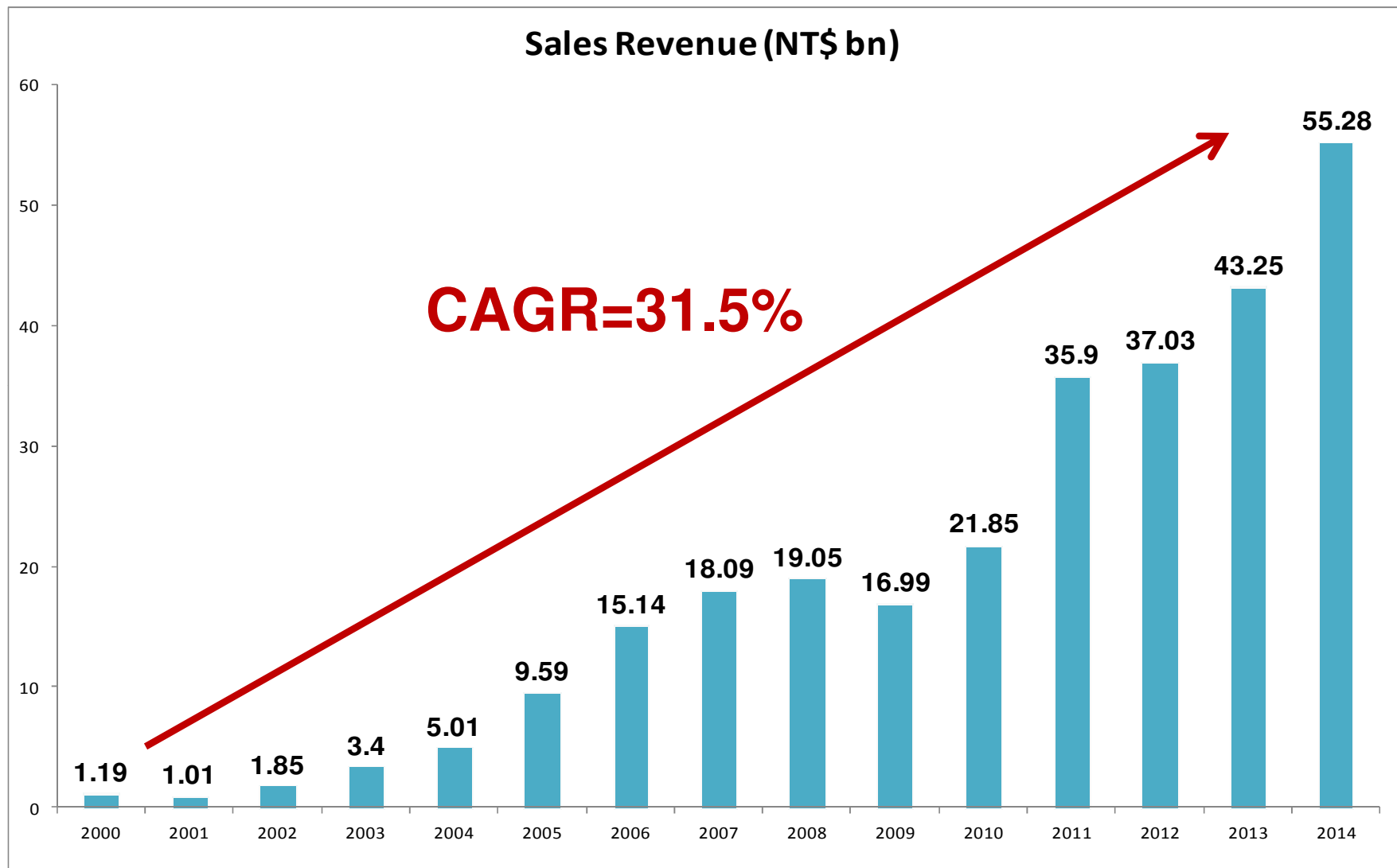


參考附錄

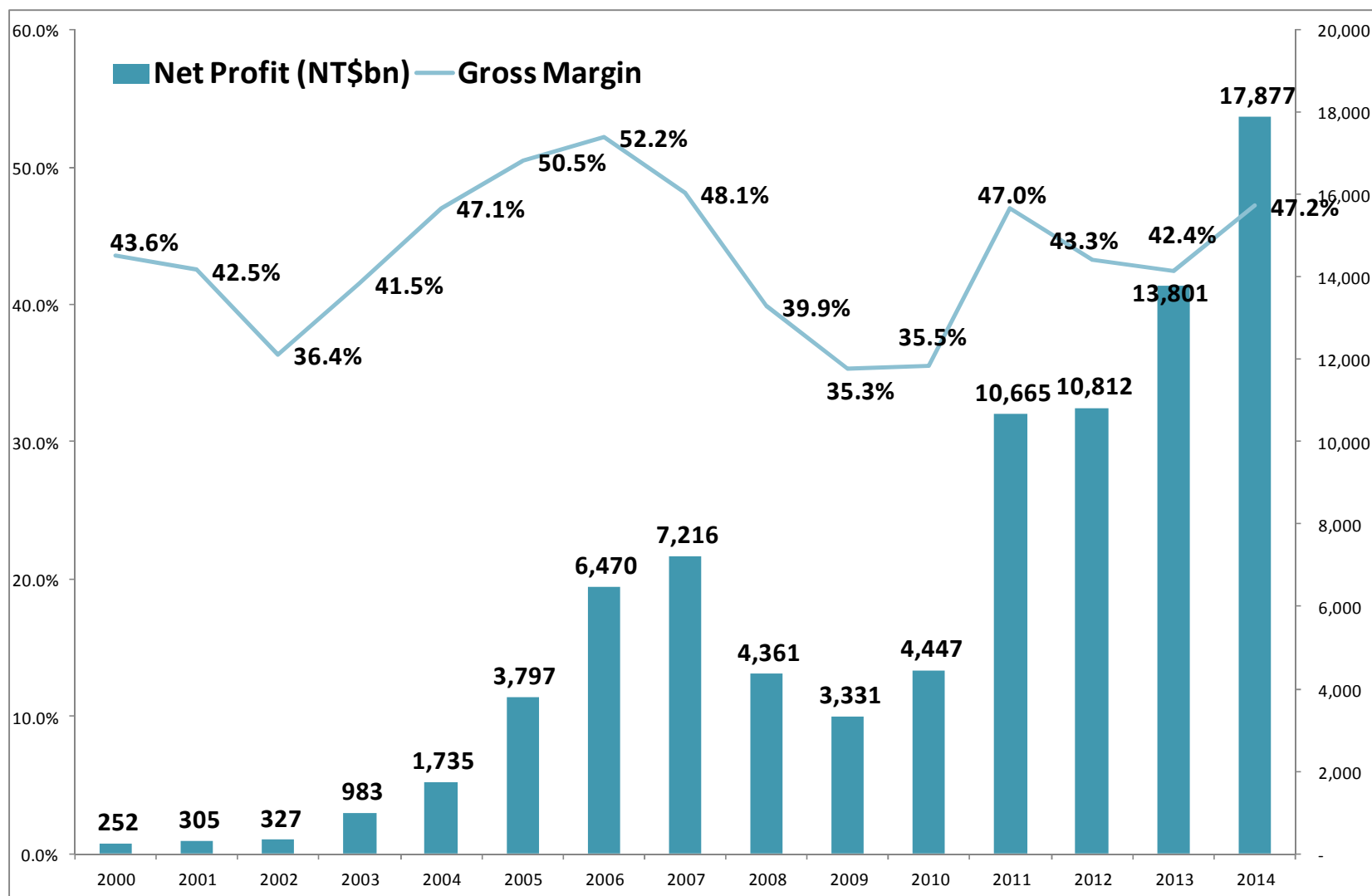


營收成長 (2000 ~ 2014)

CATCHER



毛利率 & 稅後淨利 (2000~ 2014)



集團合併損益表(2014 vs.2013)

(In NTD mn)	2014		2013		y-y
	Amount	%	Amount	%	
營業收入	55,277	100.0%	43,246	100.0%	27.8%
營業毛利	26,101	47.2%	18,321	42.4%	42.5%
營業費用	6,076	11.0%	4,405	10.2%	37.9%
營業淨利	20,025	36.2%	13,916	32.2%	43.9%
稅前淨利	23,545	42.6%	17,528	40.5%	34.3%
稅後淨利	17,877	32.3%	13,801	31.9%	29.5%
基本每股盈餘	\$ 23.52		\$ 18.38		\$ 5.14
EBITDA	26,092	47.2%	19,141	44.3%	36.3%

• EBITDA = 營業淨利 + 折舊 + 攤銷

• 基本每股盈餘計算基準以2014全年度加權平均流動股數760,097仟股



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